



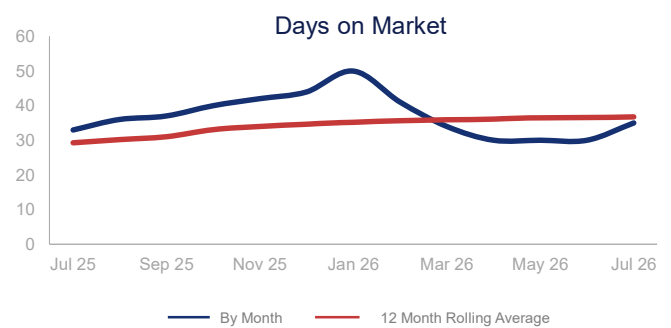
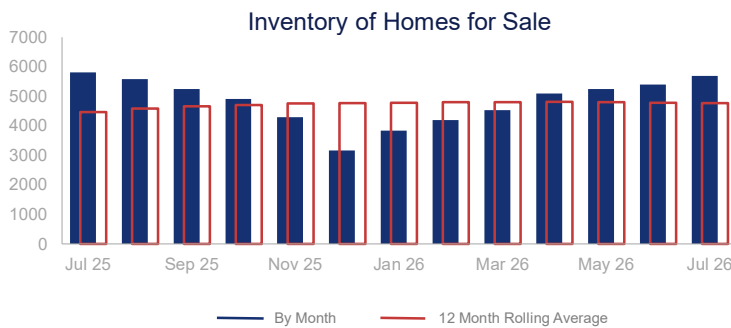
BROKERS • COLONIAL • DONAHOE
Market Report | July 2026

ORANGE COUNTY

Highlights:

- Median Sales Price is up 2.2% over a 12 month rolling average and up 3.3% from the same month last year.
- Inventory of Homes for Sale is up 6.6% over a 12 month rolling average but down 1.9% from the same month last year.
- Days on Market is up 25.4% over a 12 month rolling average and up 6.1% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	2.6%	-3.6%	5.5%
Same Month Last Year	-3.1%	0.2%	-1.9%



	July 2025		July 2026	+ / -	12 Month Avg	+ / -
New Listings	2457		2381	-3.1%	1953	-5.1%
Pending Sales	1196		1107	-7.4%	992	-7.6%
Closed Sales	1846		1849	0.2%	1652	0.7%
Median Sales Price	\$1,200,000		\$1,240,000	3.3%	\$1,225,167	2.2%
Average Sales Price	\$1,549,666		\$1,680,525	8.4%	\$1,598,772	3.0%
List to Sale Price Ratio	97.4%		97.9%	0.5%	97.8%	-1.3%
Days on Market	33		35	6.1%	37	25.4%
Inventory of Homes for Sale	5804		5692	-1.9%	4763	6.6%
Months Supply of Inventory	3.1		3.1	0.0%	2.9	8.8%

% Change in Median Price

