



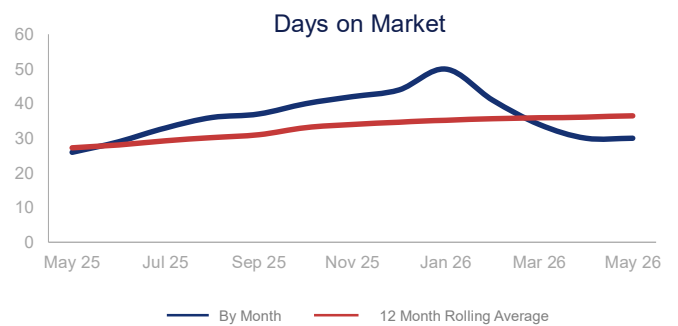
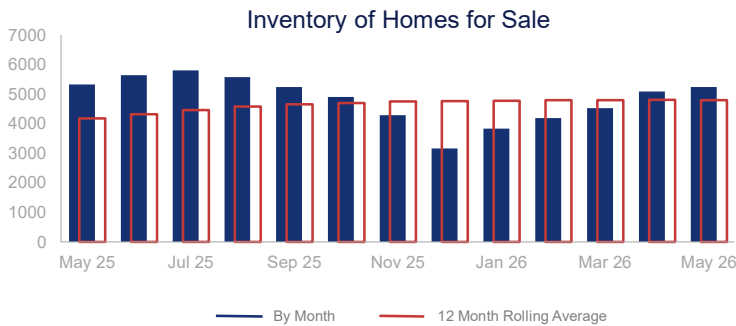
BROKERS • COLONIAL • DONAHOE  
Market Report | May 2026

**ORANGE COUNTY**

**Highlights:**

- Median Sales Price is up 1.8% over a 12 month rolling average and up 3.3% from the same month last year.
- Inventory of Homes for Sale is up 14.9% over a 12 month rolling average but down 1.7% from the same month last year.
- Days on Market is up 34.0% over a 12 month rolling average and up 15.4% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	<b>-3.5%</b>	<b>-2.9%</b>	<b>2.9%</b>
Same Month Last Year	<b>-3.2%</b>	<b>-0.3%</b>	<b>-1.7%</b>



	May 2025		May 2026	+ / -	12 Month Avg	+ / -
New Listings	2334		<b>2259</b>	-3.2%	<b>1965</b>	-3.6%
Pending Sales	1134		<b>1115</b>	-1.7%	<b>997</b>	-9.6%
Closed Sales	1750		<b>1745</b>	-0.3%	<b>1638</b>	-0.5%
Median Sales Price	\$1,225,000		<b>\$1,265,000</b>	3.3%	<b>\$1,217,786</b>	1.8%
Average Sales Price	\$1,612,645		<b>\$1,643,512</b>	1.9%	<b>\$1,578,839</b>	2.4%
List to Sale Price Ratio	98.9%		<b>98.7%</b>	-0.2%	<b>97.7%</b>	-0.8%
Days on Market	26		<b>30</b>	15.4%	<b>37</b>	34.0%
Inventory of Homes for Sale	5335		<b>5244</b>	-1.7%	<b>4793</b>	14.9%
Months Supply of Inventory	3.0		<b>3.0</b>	0.0%	<b>2.9</b>	14.4%

**% Change in Median Price**

