



BROKERS • COLONIAL • DONAHOE

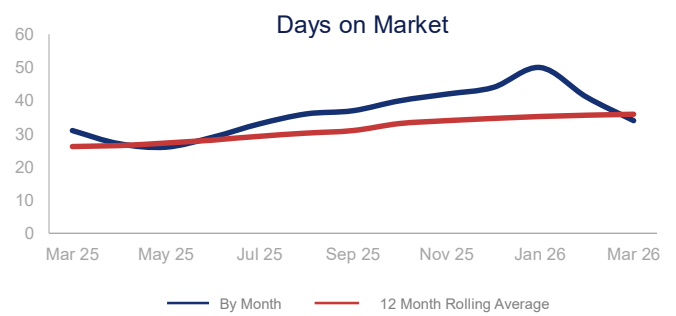
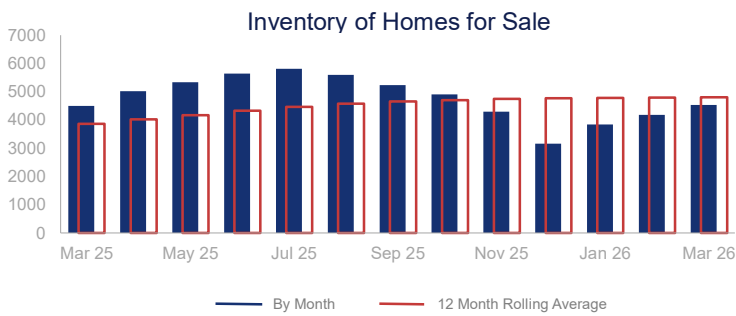
Market Report | March 2026

ORANGE COUNTY

Highlights:

- Median Sales Price is up 1.4% over a 12 month rolling average and up 4.4% from the same month last year.
- Inventory of Homes for Sale is up 24.3% over a 12 month rolling average and up 0.8% from the same month last year.
- Closed Sales are down 2.7% over a 12 month rolling average but up 3.4% from the same month last year.

| | Change in New Listings | Change in Closed Sales | Change in Inventory |
|----------------------|------------------------|------------------------|---------------------|
| Last Month | 19.5% | 37.6% | 8.2% |
| Same Month Last Year | -6.8% | 3.4% | 0.8% |



| | March 2025 | | March 2026 | + / - | 12 Month Avg | + / - |
|-----------------------------|-------------|--|--------------------|--------|--------------------|--------|
| New Listings | 2444 | | 2278 | -6.8% | 1978 | -1.9% |
| Pending Sales | 1261 | | 1214 | -3.7% | 1005 | -12.2% |
| Closed Sales | 1729 | | 1788 | 3.4% | 1637 | -2.7% |
| Median Sales Price | \$1,215,000 | | \$1,269,000 | 4.4% | \$1,211,033 | 1.4% |
| Average Sales Price | \$1,636,422 | | \$1,622,514 | -0.8% | \$1,575,131 | 2.8% |
| List to Sale Price Ratio | 99.5% | | 98.9% | -0.6% | 97.8% | -0.3% |
| Days on Market | 31 | | 34 | 9.7% | 36 | 37.3% |
| Inventory of Homes for Sale | 4495 | | 4529 | 0.8% | 4794 | 24.3% |
| Months Supply of Inventory | 2.8 | | 2.5 | -10.7% | 2.9 | 20.7% |

% Change in Median Price

