



BROKERS • COLONIAL • DONAHOE

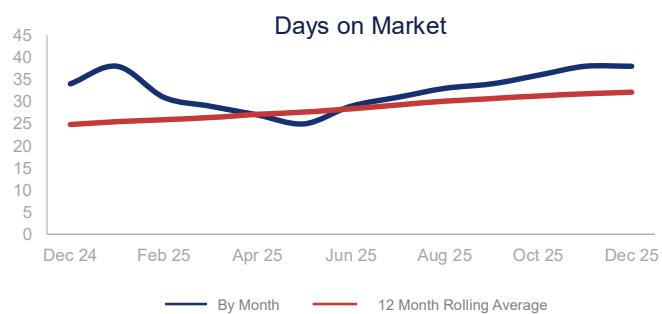
Market Report | December 2025

SAN DIEGO COUNTY

Highlights:

- Median Sales Price is up 0.5% over a 12 month rolling average and up 2.8% from the same month last year.
- Inventory of Homes for Sale is up 35.7% over a 12 month rolling average and up 10.4% from the same month last year.
- Days on Market is up 29.4% over a 12 month rolling average and up 11.8% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	-25.9%	6.7%	-24.4%
Same Month Last Year	0.8%	0.6%	10.4%



	December 2024	December 2025	+ / -	12 Month Avg	+ / -
New Listings	1414	1425	0.8%	2872	9.6%
Pending Sales	1362	1421	4.3%	1921	-1.9%
Closed Sales	1745	1755	0.6%	1860	-1.8%
Median Sales Price	\$875,200	\$900,000	2.8%	\$905,375	0.5%
Average Sales Price	\$1,122,275	\$1,193,251	6.3%	\$1,210,550	2.1%
List to Sale Price Ratio	97.3%	97.2%	-0.1%	97.7%	-1.0%
Days on Market	34	38	11.8%	32	29.4%
Inventory of Homes for Sale	3340	3688	10.4%	5270	35.7%
Months Supply of Inventory	1.7	2.1	23.5%	2.7	29.2%

% Change in Median Price

