



BROKERS • COLONIAL • DONAHOE

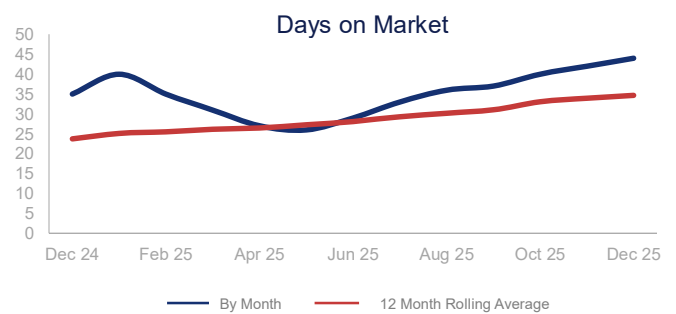
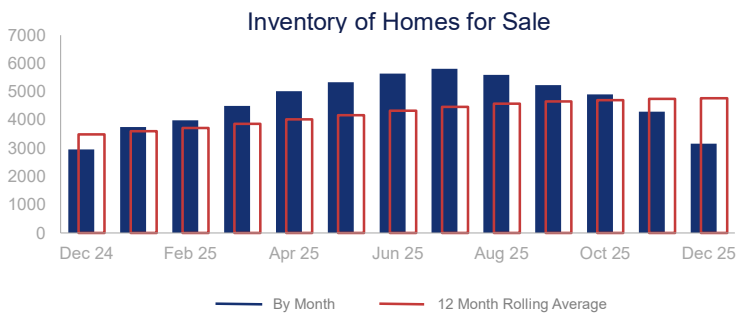
Market Report | December 2025

ORANGE COUNTY

Highlights:

- Median Sales Price is up 2.3% over a 12 month rolling average and up 0.4% from the same month last year.
- Inventory of Homes for Sale is up 36.6% over a 12 month rolling average and up 6.9% from the same month last year.
- Days on Market is up 46.2% over a 12 month rolling average and up 25.7% from the same month last year.

| | Change in New Listings | Change in Closed Sales | Change in Inventory |
|----------------------|------------------------|------------------------|---------------------|
| Last Month | -30.7% | 10.0% | -26.3% |
| Same Month Last Year | -5.7% | 0.7% | 6.9% |



| | December 2024 | | December 2025 | + / - | 12 Month Avg | + / - |
|-----------------------------|---------------|--|---------------|-------|--------------|--------|
| New Listings | 968 | | 913 | -5.7% | 2018 | 5.8% |
| Pending Sales | 749 | | 707 | -5.6% | 1040 | -10.9% |
| Closed Sales | 1555 | | 1566 | 0.7% | 1649 | -1.0% |
| Median Sales Price | \$1,165,000 | | \$1,170,000 | 0.4% | \$1,204,880 | 2.3% |
| Average Sales Price | \$1,469,308 | | \$1,501,325 | 2.2% | \$1,565,641 | 3.6% |
| List to Sale Price Ratio | 98.2% | | 96.8% | -1.4% | 98.0% | -0.1% |
| Days on Market | 35 | | 44 | 25.7% | 35 | 46.2% |
| Inventory of Homes for Sale | 2957 | | 3160 | 6.9% | 4766 | 36.6% |
| Months Supply of Inventory | 1.8 | | 2.0 | 11.1% | 2.8 | 26.4% |

% Change in Median Price

