



BROKERS • COLONIAL • DONAHOE

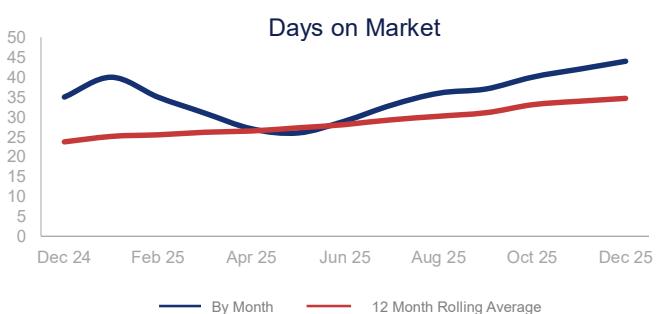
Market Report | December 2025

ORANGE COUNTY

Highlights:

- Median Sales Price is up 2.3% over a 12 month rolling average and up 0.4% from the same month last year.
- Inventory of Homes for Sale is up 36.6% over a 12 month rolling average and up 6.9% from the same month last year.
- Days on Market is up 46.2% over a 12 month rolling average and up 25.7% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	-30.7%	10.0%	-26.3%
Same Month Last Year	-5.7%	0.7%	6.9%



	December 2024	December 2025	+ / -	12 Month Avg	+ / -
New Listings	968	913	-5.7%	2018	5.8%
Pending Sales	749	707	-5.6%	1040	-10.9%
Closed Sales	1555	1566	0.7%	1649	-1.0%
Median Sales Price	\$1,165,000	\$1,170,000	0.4%	1,204,880	2.3%
Average Sales Price	\$1,469,308	\$1,501,325	2.2%	1,565,641	3.6%
List to Sale Price Ratio	98.2%	96.8%	-1.4%	98.0%	-0.1%
Days on Market	35	44	25.7%	35	46.2%
Inventory of Homes for Sale	2957	3160	6.9%	4766	36.6%
Months Supply of Inventory	1.8	2.0	11.1%	2.8	26.4%

% Change in Median Price

