



BROKERS • COLONIAL • DONAHOE

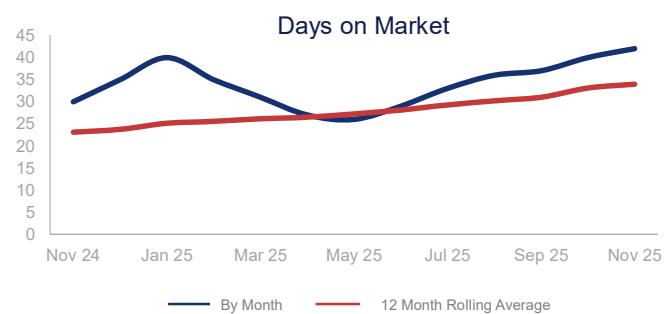
Market Report | November 2025

ORANGE COUNTY

Highlights:

- Median Sales Price is up 2.6% over a 12 month rolling average and up 1.3% from the same month last year.
- Inventory of Homes for Sale is up 38.7% over a 12 month rolling average and up 13.8% from the same month last year.
- Days on Market is up 47.0% over a 12 month rolling average and up 40.0% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	-27.6%	-21.7%	-12.5%
Same Month Last Year	2.7%	-5.9%	13.8%



	November 2024	November 2025	+ / -	12 Month Avg	+ / -
New Listings	1283	1317	2.7%	2023	6.3%
Pending Sales	842	815	-3.2%	1044	-12.1%
Closed Sales	1513	1423	-5.9%	1648	0.5%
Median Sales Price	\$1,185,000	\$1,199,950	1.3%	\$1,204,506	2.6%
Average Sales Price	\$1,457,800	\$1,580,739	8.4%	\$1,563,159	3.5%
List to Sale Price Ratio	99.8%	97.2%	-2.6%	98.1%	0.0%
Days on Market	30	42	40.0%	34	47.0%
Inventory of Homes for Sale	3770	4290	13.8%	4750	38.7%
Months Supply of Inventory	2.3	3.0	30.4%	2.8	27.6%

% Change in Median Price

