



BROKERS • COLONIAL • DONAHOE

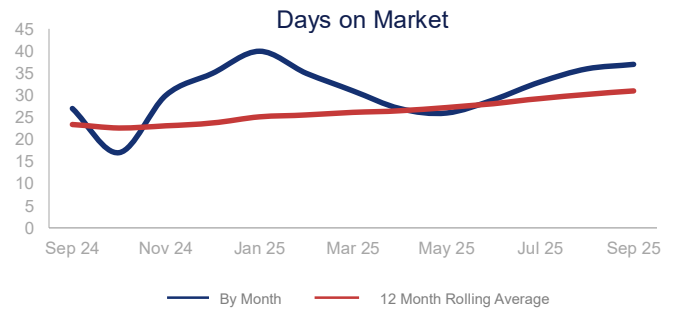
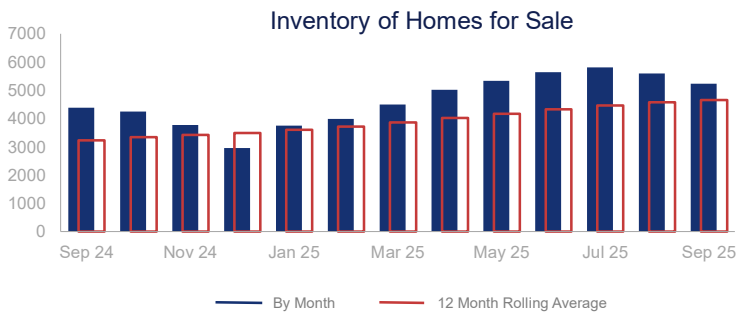
Market Report | September 2025

ORANGE COUNTY

Highlights:

- Median Sales Price is up 3.3% over a 12 month rolling average and up 1.8% from the same month last year.
- Inventory of Homes for Sale is up 44.2% over a 12 month rolling average and up 19.7% from the same month last year.
- Days on Market is up 32.5% over a 12 month rolling average and up 37.0% from the same month last year.

	Change in New Listings	Change in Closed Sales	Change in Inventory
Last Month	-14.0%	-7.4%	-6.2%
Same Month Last Year	-11.2%	8.0%	19.7%



	September 2024		September 2025	+ / -	12 Month Avg	+ / -
New Listings	1997		1773	-11.2%	2037	8.3%
Closed Sales	1545		1668	8.0%	1651	2.6%
Median Sales Price	\$1,179,335		\$1,200,000	1.8%	\$1,200,215	3.3%
Average Sales Price	\$1,573,069		\$1,516,700	-3.6%	\$1,552,094	3.1%
List to Sale Price Ratio	98.8%		97.0%	-1.8%	98.4%	0.1%
Days on Market	27		37	37.0%	31	32.5%
Inventory of Homes for Sale	4375		5239	19.7%	4651	44.2%
Months Supply of Inventory	2.8		3.1	10.7%	2.7	30.5%

% Change in Median Price

